



**Return to:**  
 CNL Client Services  
 PO Box 219001  
 Kansas City, MO 64121-9001

**Overnight Delivery**  
 CNL Client Services  
 801 Pennsylvania Avenue, Ste. 219001  
 Kansas City, MO 64105-1307

**CNL Client Services**  
 Toll-Free 866 650-0650

## Custodian Change Form

<b>one</b>  Medallion Stamp Signature Guarantee  <div style="border: 1px solid black; width: 100px; height: 100px; margin: 0 auto;"></div>	<b>Resigning Custodian Current Registration Information</b>	
	Assignor Name	Investor (Beneficial Owner) Name
	Investor Account Number	Social Security Number/TIN
	Product Name	Number of Units/Shares
	Product Name	Number of Units/Shares
	<p>The Assignor hereby assigns to the Assignee 100% of the Assignor's right, title and interest in the Product(s) described herein. This hereby constitutes and appoints the said General Partner(s)/Company to transfer the above-referenced assets/interests on the books of record with full power of substitution in the premises.</p>	
Authorized Custodian Signature	Date	

<b>two</b>  <b>Note:</b> By signing this form, you authorize any pending redemption requests to remain on the account for future payment unless a request to cancel/withdrawal is received.  Medallion Stamp Signature Guarantee  <div style="border: 1px solid black; width: 100px; height: 100px; margin: 0 auto;"></div>	<b>New Custodian Registration</b>	
	Assignee Name	Assignee Tax I.D. Number
	Assignee Address	Assignee Phone Number
	Investor (Beneficial Owner) Name	
	Investor Account Number	Social Security Number/TIN
	Investor Address	
	City	State      Zip Code
	Authorized Custodian Signature	Date

<b>three</b>	<b>Change of Financial Professional or Investor Representative (if applicable)</b>	
	New Broker-Dealer/Financial Institution Name	
	New Financial Professional/Investor Representative Name(s)	Financial Professional Number/Team ID
	Mailing Address	
	City	State      Zip Code
	Phone Number	Fax